

READ THIS LICENSE FIRST BEFORE VIEWING THIS DOCUMENT.

The TAPR Open Hardware License  
Version 1.0 (May 25, 2007)  
Copyright 2007 TAPR – <http://www.tapr.org/OHL>

PREAMBLE

Open Hardware is a thing - a physical artifact, either electrical or mechanical - whose design information is available to, and usable by, the public in a way that allows anyone to make, modify, distribute, and use that thing. In this preface, design information is called "documentation" and things created from it are called "products."

The TAPR Open Hardware License ("OHL") agreement provides a legal framework for Open Hardware projects. It may be used for any kind of product, be it a hammer or a computer motherboard, and is TAPR's contribution to the community; anyone may use the OHL for their Open Hardware project.

Like the GNU General Public License, the OHL is designed to guarantee your freedom to share and to create. It forbids anyone who receives rights under the OHL to deny any other licensee those same rights to copy, modify, and distribute documentation, and to make, use and distribute products based on that documentation.

Unlike the GPL, the OHL is not primarily a copyright license. While copyright protects documentation from unauthorized copying, modification, and distribution, it has little to do with your right to make, distribute, or use a product based on that documentation. For better or worse, patents play a significant role in those activities. Although it does not prohibit anyone from patenting inventions embodied in an Open Hardware design, and of course cannot prevent a third party from enforcing their patent rights, those who benefit from an OHL design may not bring lawsuits claiming that design infringes their patents or other intellectual property. The OHL addresses unique issues involved in the creation of tangible, physical things, but does not cover software, firmware, or code loaded into programmable devices. A copyright-oriented license such as the GPL better suits these creations.

How can you use the OHL, or a design based upon it? While the terms and conditions below take precedence over this preamble, here is a summary:

- \* You may modify the documentation and make products based upon it.
- \* You may use products for any legal purpose without limitation.
- \* You may distribute unmodified documentation, but you must include the complete package as you received it.
- \* You may distribute products you make to third parties, if you either include the documentation on which the product is based, or make it available without charge for at least three years to anyone who requests it.
- \* You may distribute modified documentation or products based on it, if you:
  - \* License your modifications under the OHL.
  - \* Include those modifications, following the requirements stated below.
  - \* Attempt to send the modified documentation by email to any of the developers who have provided their email address. This is a good faith obligation - if the email fails, you need do nothing more and may go on with your distribution.
- \* If you create a design that you want to license under the OHL, you should:
  - \* Include this document in a file named LICENSE (with the appropriate extension) that is included in the documentation package.
  - \* If the file format allows, include a notice like "Licensed under the TAPR Open Hardware License ([www.tapr.org/OHL](http://www.tapr.org/OHL))" in each documentation file. While not required, you should also include this notice on printed circuit board artwork and the product itself; if space is limited the notice can be shortened or abbreviated.
  - \* Include a copyright notice in each file and on printed circuit board artwork.
  - \* If you wish to be notified of modifications that others may make, include your email address in a file named "CONTRIB.TXT" or something similar.
- \* Any time the OHL requires you to make documentation available to others, you must include all the materials you received from the upstream licensors. In addition, if you have modified the documentation:
  - \* You must identify the modifications in a text file (preferably named "CHANGES.TXT") that you include with the documentation. That file must also include a statement like "These modifications are licensed under the TAPR Open Hardware License."
  - \* You must include any new files you created, including any manufacturing files (such as Gerber files) you create in the course of making products.
  - \* You must include both "before" and "after" versions of all files you modified.

\* You may include files in proprietary formats, but you must also include open format versions (such as Gerber, ASCII, Postscript or PDF) if your tools can create them.

## TERMS AND CONDITIONS

### 1. Introduction

1.1 This Agreement governs how you may use, copy, modify, and distribute Documentation, and how you may make, have made, and distribute Products based on that Documentation. As used in this Agreement, to "distribute" Documentation means to directly or indirectly make copies available to a third party, and to "distribute" Products means to directly or indirectly give, loan, sell or otherwise transfer them to a third party.

1.2 "Documentation" includes:

- (a) schematic diagrams;
- (b) circuit or circuit board layouts, including Gerber and other data files used for manufacture;
- (c) mechanical drawings, including CAD, CAM, and other data files used for manufacture;
- (d) flow charts and descriptive text; and
- (e) other explanatory material.

Documentation may be in any tangible or intangible form of expression, including but not limited to computer files in open or proprietary formats and representations on paper, film, or other media.

1.3 "Products" include:

- (a) circuit boards, mechanical assemblies, and other physical parts and components;
- (b) assembled or partially assembled units (including components and subassemblies); and
- (c) parts and components combined into kits intended for assembly by others which are based in whole or in part on the Documentation.

1.4 This Agreement applies to any Documentation which contains a notice stating it is subject to the TAPR Open Hardware License, and to all Products based in whole or in part on that Documentation. If Documentation is distributed in an archive (such as a "zip" file) which includes this document, all files in that archive are subject to this Agreement unless they are specifically excluded. Each person who contributes content to the Documentation is referred to in this Agreement as a "Licensor."

1.5 By (a) using, copying, modifying, or distributing the Documentation, or (b) making or having Products made or distributing them, you accept this Agreement, agree to comply with its terms, and become a "Licensee." Any activity inconsistent with this Agreement will automatically terminate your rights under it (including the immunities from suit granted in Section 2), but the rights of others who have received Documentation, or have obtained Products, directly or indirectly from you will not be affected so long as they fully comply with it themselves.

1.6 This Agreement does not apply to software, firmware, or code loaded into programmable devices which may be used in conjunction with Documentation or Products. Such software is subject to the license terms established by its copyright holder(s).

### 2. Patents

2.1 Each Licensor grants you, every other Licensee, and every possessor or user of Products a perpetual, worldwide, and royalty-free immunity from suit under any patent, patent application, or other intellectual property right which he or she controls, to the extent necessary to make, have made, possess, use, and distribute Products. This immunity does not extend to infringement arising from modifications subsequently made by others.

2.2 If you make or have Products made, or distribute Documentation that you have modified, you grant every Licensor, every other Licensee, and every possessor or user of Products a perpetual, worldwide, and royalty-free immunity from suit under any patent, patent application, or other intellectual property right which you control, to the extent necessary to make, have made, possess, use, and distribute Products. This immunity does not extend to infringement arising from modifications subsequently made by others.

2.3 To avoid doubt, providing Documentation to a third party for the sole purpose of having that party make Products on your behalf is not considered "distribution," and a third party's act of making Products solely on your behalf does not cause that party to grant the immunity described in the preceding paragraph.

2.4 These grants of immunity are a material part of this Agreement, and form a portion of the consideration given by each party to the other. If any court judgment or legal agreement prevents you from granting the immunity required by this Section, your rights under this Agreement will terminate and you may no longer use, copy, modify or distribute the Documentation, or make, have made, or distribute Products.

### 3. Modifications

You may modify the Documentation, and those modifications will become part of the Documentation. They are subject to this Agreement, as are Products based in whole or in part on them. If you distribute the modified Documentation, or Products based in whole or in part upon it, you must email the modified Documentation in a form compliant with Section 4 to each Licensor who has provided an email address with the Documentation. Attempting to send the email completes your obligations under this Section and you need take no further action if any address fails.

### 4. Distributing Documentation

4.1 You may distribute unmodified copies of the Documentation in its entirety in any medium, provided that you retain all copyright and other notices (including references to this Agreement) included by each Licensor, and include an unaltered copy of this Agreement.

4.2 You may distribute modified copies of the Documentation if you comply with all the requirements of the preceding paragraph and:

- (a) include a prominent notice in an ASCII or other open format file identifying those elements of the Documentation that you changed, and stating that the modifications are licensed under the terms of this Agreement;
- (b) include all new documentation files that you create, as well as both the original and modified versions of each file you change (files may be in your development tool's native file format, but if reasonably possible, you must also include open format, such as Gerber, ASCII, Postscript, or PDF, versions);
- (c) do not change the terms of this Agreement with respect to subsequent licensees; and
- (d) if you make or have Products made, include in the Documentation all elements reasonably required to permit others to make Products, including Gerber, CAD/CAM and other files used for manufacture.

### 5. Making Products

5.1 You may use the Documentation to make or have Products made, provided that each Product retains any notices included by the Licensor (including, but not limited to, copyright notices on circuit boards).

5.2 You may distribute Products you make or have made, provided that you include with each unit a copy of the Documentation in a form consistent with Section 4. Alternatively, you may include either (i) an offer valid for at least three years to provide that Documentation, at no charge other than the reasonable cost of media and postage, to any person who requests it; or (ii) a URL where that Documentation may be downloaded, available for at least three years after you last distribute the Product.

### 6. NEW LICENSE VERSIONS

TAPR may publish updated versions of the OHL which retain the same general provisions as the present version, but differ in detail to address new problems or concerns, and carry a distinguishing version number. If the Documentation specifies a version number which applies to it and "any later version", you may choose either that version or any later version published by TAPR. If the Documentation does not specify a version number, you may choose any version ever published by TAPR. TAPR owns the copyright to the OHL, but grants permission to any person to copy, distribute, and use it in unmodified form.

### 7. WARRANTY AND LIABILITY LIMITATIONS

7.1 THE DOCUMENTATION IS PROVIDED ON AN "AS-IS" BASIS WITHOUT WARRANTY OF ANY KIND, TO THE EXTENT PERMITTED BY APPLICABLE LAW. ALL WARRANTIES, EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED TO ANY WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND TITLE, ARE HEREBY EXPRESSLY DISCLAIMED.

7.2 IN NO EVENT UNLESS REQUIRED BY APPLICABLE LAW WILL ANY LICENSOR BE LIABLE TO YOU OR ANY THIRD PARTY FOR ANY DIRECT, INDIRECT, INCIDENTAL, CONSEQUENTIAL, PUNITIVE, OR EXEMPLARY DAMAGES ARISING OUT OF THE USE OF, OR INABILITY TO USE, THE DOCUMENTATION OR PRODUCTS, INCLUDING BUT NOT LIMITED TO CLAIMS OF INTELLECTUAL PROPERTY INFRINGEMENT OR LOSS OF DATA, EVEN IF THAT PARTY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

7.3 You agree that the foregoing limitations are reasonable due to the non-financial nature of the transaction represented by this Agreement, and acknowledge that were it not for these limitations, the Licensor(s) would not be willing to make the Documentation available to you.

7.4 You agree to defend, indemnify, and hold each Licensor harmless from any claim brought by a third party alleging any defect in the design, manufacture, or operation of any Product which you make, have made, or distribute pursuant to this Agreement.

####



VIEWER LICENSE AGREEMENT: BY VIEWING THIS DOCUMENT YOU PERMANENTLY RELEASE ALL RIGHTS THAT WOULD ALLOW YOU TO RESTRICT THE ROYALTY FREE USE BY ANYONE IMPLEMENTING IN HARDWARE IN WHOLE OR IN PART WHAT IS DEFINED HERE IN THIS DOCUMENT. THIS 'VLA' PARTICULARLY ENJOINS THE VIEWER FROM: FILING ANY PATENTS (À LA SUBMARINE) ON SAID TECHNOLOGY AND/OR THE USE OF ANY LEGAL AND/OR OTHER RESTRICTIVE INSTRUMENT THAT PREVENTS ANYONE USING SAID TECHNOLOGY ROYALTY FREE. TRANSFERING SAID TECHNOLOGY DEFINED HERE WITHOUT THE 'VLA' TO ANOTHER ENTITY FOR THE PURPOSE OF, BUT NOT LIMITED TO, ALLOWING THAT ENTITY TO CIRCUMVENT THIS 'VLA' IS FORBIDDEN AND WILL NOT RELEASE THE ENTITY FROM LIABILITY. FAILURE TO COMPLY WITH THIS 'VLA' IS NOT AN OPTION.

Before proceeding past this point and viewing this document's contents you must agree to these licenses. If you cannot agree to these terms then close this document.

This Document may be hosted anywhere and freely distributed without restriction.

## A 4-Way Quadrature Modulation Decoder using the Motorola MC13020 Chip

This document discusses how to use the MC13020 chip to decode other modes besides C-QuAM. Those other modes are QuAM, Independent Sideband (ISB), and Compatible Independent Sideband (C-ISB), an independent sideband mode that uses cosine amplitude correction built into the MC13020 chip to maintain envelope compatibility as it does for C-QuAM.

Before we proceed into how this is done a good history of DSB + Carrier, Envelope Detectors, C-QuAM, and C-ISB QuAM, ISB, and Synchronous Detectors is in order and why these four two channel modes are similar and what makes this easy to do with the MC13020 chip. While the other Motorola AM Stereo chips are capable of the C-ISB mode they are not really adaptable to operate in synchronous ISB mode.

§ DSB + Carrier – Double Sideband with Carrier. This is the simplest method of modulation only requiring rectification with a simple diode to convert the envelope of the signal to the audio baseband. It is very inefficient in that only up to half of the transmitted energy is in the sidebands while the other half is always dedicated to the carrier. This is the case for Mono AM, C-QuAM, and C-ISB. Instead of developing the BFO in the receiver to demodulate the signal and in which all the transmitted energy would be in the sidebands the carrier is sent along with the modulation to be the BFO robbing the transmitter of half its power, power that could be dedicated to the modulated signal for a better signal to noise ratio and much less power usage.

§ Envelope Detector – This type of detector is the simplest of all detectors but requires that all information be in the in-phase channel and none in the quadrature channel for distortion free reception. This also requires that the information in the upper and lower sidebands maintain their proper phase and amplitude characteristics in relation to the carrier. During skywave, selective fading, and multi-path conditions these relationships can become distorted and the coherent information that once was only contained in the in-phase channel can now be found in the quadrature channel. Interfering signals from other stations and natural sources are incoherent in relation to the desired carrier and produce information in both the in-phase and quadrature channels of the desired signal and will produce the same kind of distortion known as “quadrature distortion.” This is the inherent weakness in the signal's envelope in which this detector demodulates.

§ Synchronous Detector – This type of detector does not require a carrier other than the purpose of having the BFO that controls it is frequency locked to the carrier. This is what makes it synchronous because the phase angle of the BFO is synchronized at a certain angle with the carrier. This detector only demodulates the signal for the channel that the BFO driving it and is phase-synced to, be it the in-phase, quadrature, or somewhere in between and completely eliminates the channel 90° away from it. Since it ignores the channel 90° away from it it is immune to quadrature distortion and this also allows for two channels to be transmitted on one carrier known as QuAM while only occupying the same bandwidth as a DSB mono transmission.

§ QuAM – Quadrature Amplitude Modulation is an amplitude modulation mode that allows the transmission of 2 different signals on the same carrier. One of its widespread uses is the transmission of the color information along with the black & white information of an analog color television signal for both the NTSC and PAL and their numerous variations. This was done in suppressed carrier mode. There is no carrier at all to demodulate the signal but a short burst of a carrier signal without modulation during retrace for the PLL that controls the BFO to lock onto. These are two carriers on the same transmission frequency but are separated by 90° as in Sine & Cosine i.e. when sine is 0 then cosine is 1 and vice-versa. This allows the two signals to be separated and demodulated with synchronous detectors that are driven by a BFO that is frequency and phased locked to the reference signal via a PLL circuit. In the case of color TV this is the color burst signal and for AM radio it is the carrier. For QuAM detection very little carrier is needed to allow enough for the PLL to lock onto. As little as 1/8 the power required for envelope detection is sufficient for PLL locking.

NOTE: Throughout this document the terminology of I & Q along with [1+]L+R & L-R are used, where I & Q are the two channels and [1+]L+R & L-R in regard to AM Stereo is the content modulating them respectively.

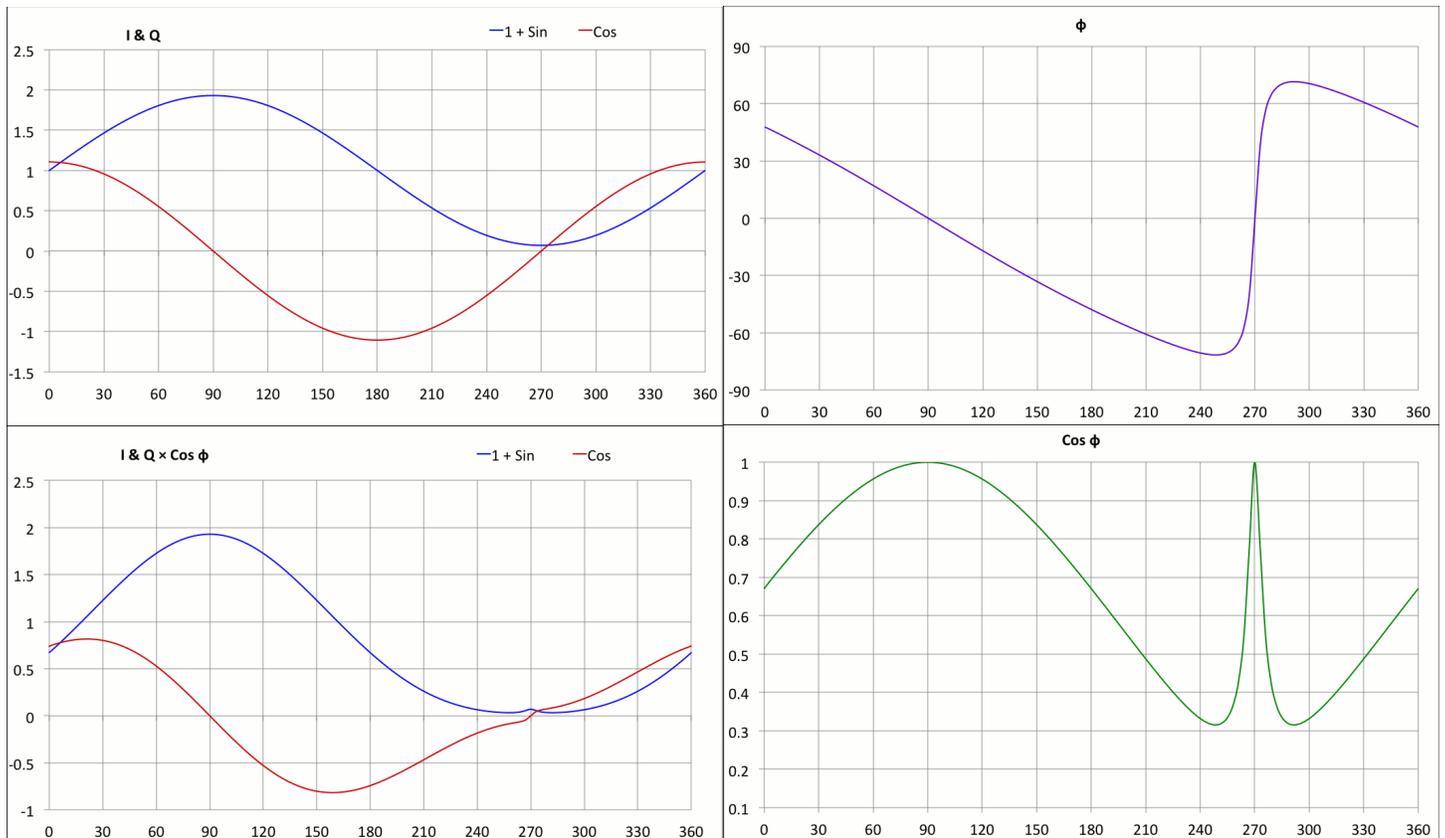
§ ISB – Independent Sideband is a mode in which the two signals transmitted are separated by frequency and not by phase as it is in a QuAM signal. QuAM modulation is used to generate an ISB signal but the audio is phase encoded in a way to cause one of the sidebands to be nulled per channel. After the audio is matrixed from L & R into L + R & L – R it is audio phase shifted to produce a 90° differential phase shift between the matrixed channels. This produces sidebands generated from (L+R) w/f@0° & (L – R) w/f@+90° modulating the I & Q modulators and after summing they produce the distinct L & R channels in the lower and upper sidebands respectively. Through trigonometric proofs this can be demonstrated. In its simplest definition: Let A=audio and C=carrier, then USB = Cos(A) × Cos(C) + Sin(A) × Sin(C) & LSB = Cos(A) × Cos(C) – Sin(A) × Sin(C). During good signal conditions via ground wave there isn't much difference other than a 3dB reduction in noise and as background noise increases this provides a slight benefit. Where ISB really excels is when the transmission path via skywave and/or multi-path distorts the signal by introducing non-linear phase and amplitude effects within the passband of the signal and ISB has the best immunity out of all the other modes. With a non-ISB QuAM type of signal when the natural amplitude and phase relationship of the two modulations as they are distributed in both sidebands is compromised channel separation is reduced and under more severe skywave effects this produces noticeable audio phasing effects and even signal nulling. With co-channel interference where the interfering signal causes the PLL to mis-track a QuAM signal will suffer from channel mixing and platform motion where the dominant signal content will bounce between the two channels at a frequency rate that is the beat frequency of the desired and un-desired carrier. With ISB this PLL mis-tracking error can occur but since the signals are separated by frequency and not by phase, each channel is contained within its own sideband, and there is no special amplitude and phase relationship between both channels and sidebands as they are in a QuAM signal so the signal can't be compromised in this manner. For ISB during PLL mis-tracking and selective fading during skywave phasing effects play themselves out in a much less severe form and in most cases phase distortion within the audio passband of the signal caused by moderate PLL phase mis-tracking is not readily noticeable to the human ear. It is the differential phase distortion between upper and lower sidebands that produces signal nulling in a DSB or QuAM signal similar to a comb filter. A perfect example of this is a guitar phaser effect. Within these circuits the guitar signal is separated into two paths where one path is phase shifted in which the phase is also slowly modulated and mixed back in with the original signal to produce a differential phase mixing.

§ 'C-' as in Compatible – For both QuAM and ISB, in which QuAM can be used to generate ISB, quadrature information is created along with the existing in-phase information. For a DSB mono signal both upper and lower sidebands have both I & Q components but their special phase relationship causes the 'I' component to be reinforced for the envelope and the 'Q' component to be canceled out. When both modulated I & Q components are present in a DSB signal where a phase modulation term is generated the envelope is defined as  $Env = \sqrt{(1 + I)^2 + Q^2}$  and a phase component is generated as  $\phi = \tan^{-1}[ Q / (1 + I) ]$  and thus the envelope is also defined as  $Env = (1 + I) / \cos\phi$ . This is not equal to 1 + I and will produce distortion for envelope detectors. To make a QuAM type signal compatible for envelope detectors the modulated carrier amplitude is multiplied by  $\cos\phi$  thus making the envelope equal to 1 + I. This is what Motorola calls C-QuAM or Compatible Quadrature Modulation and since ISB is also generated using QuAM the 'C-' in C-QuAM can also be applied to an ISB signal creating C-ISB by applying the audio phase shifting process as described in the previous paragraph on ISB to the input signal of a C-QuAM exciter. The most convenient place to do this is inside the C-QuAM exciter but if that isn't possible then matrixing L & R into L + R & L – R, applying the differential 90° audio phase processing and then de-matrixing them back into L & R before sending them to a C-QuAM exciter is the other way. Given the available equipment e.g. existing C-QuAM exciters, with the

addition of the differential 90° audio phase processing this is the easiest way to generate an ISB type signal which is also compatible with envelope detectors.

§ C-ISB – The benefits of ISB over QuAM also apply to C-ISB but the characteristics of an ISB signal don't stop there for a cosine corrected envelope compatible signal but also enhance the distortion correction circuit's performance in the decoder under less than optimal conditions because of the unique relationship of the instantaneous positions of the I & Q vectors and the phase angle of them. For a QuAM signal during single channel modulation both I & Q modulating signals are at their zero crossings or are peaking. For the 'I' channel during the peaking phase of -100% modulation the 'I' channel is at 0 because the 1+ carrier is fully canceled by the -1 value of the modulating 'I' signal but the 'Q' channel is at 1 producing a phase angle of  $\phi=90^\circ$  and  $\text{Cos}\phi=0$ . When the envelope is remodulated with 'I' for compatibility there is nothing left of the 'Q' channel for the decoder to recover during the distortion cancellation process which would require a gain of  $\infty$ . To keep things tame C-QuAM has a single channel downward modulating limit of the 'I' channel of -75% with an  $\sim 72^\circ$  of peak phase deviation to keep the modulation levels acceptable for the decoder. During decoding the distortion cancellation circuit produces a maximum gain of  $\sim 3$  which keeps distortion cancellation within acceptable limits especially during light interference but is still vulnerable to large inaccuracies during heavier amounts of interference and skywave distortion. When S/N drops below 21dB C-QuAM starts expanding the noise. With an ISB signal the audio phasing converts all cosine waves in the 'I' channel to sine waves in the 'Q' channel during single channel or stereo modulation. This has the unique effect on the instantaneous values of the I & Q vectors. When the modulating signal for the 'I' channel is -1 and cancels out the carrier to produce -100% modulation the modulation of the 'Q' channel is at 0 so the effective phase is  $0^\circ$ . At +100% modulation the same is true also. The peak phase deviation of  $\sim 72^\circ$  doesn't occur until single channel modulation of the 'I' channel reaches -95% modulation, on par with levels of modulation of the 'I' channel from a mono only signal, a 26% increase or +2dB over C-QuAM under these conditions. Since the phase is approaching  $0^\circ$  during strong downward modulation it takes a much stronger interfering signal to push the gain of the distortion correction amp past its normal limits and out to  $\infty$  compared to C-QuAM thus making C-ISB more immune to the effects of interference.

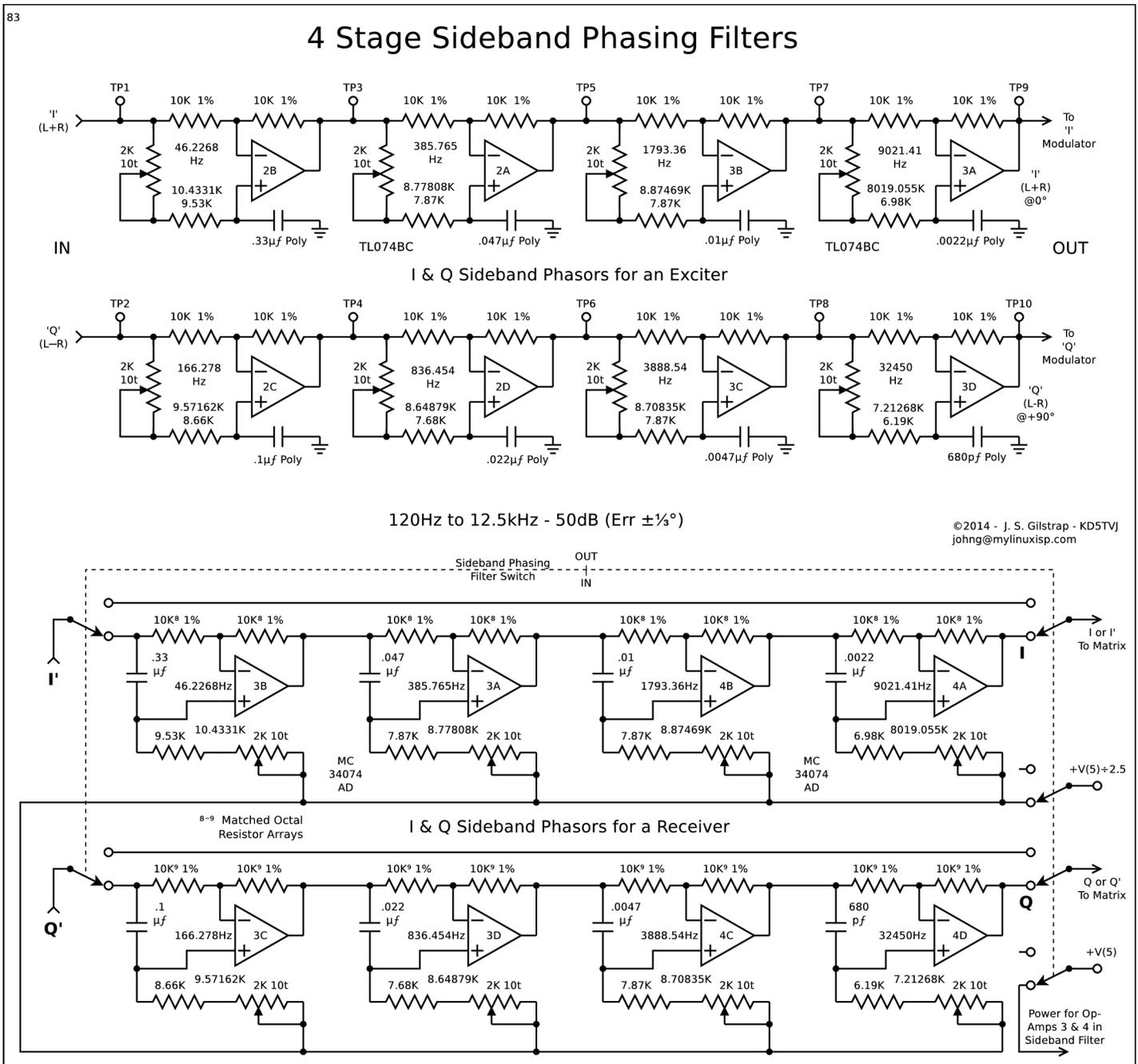
Here are some graphs showing I & Q vectors, phase, and cosine correction for C-ISB.



In the top left graph are the I & Q vectors for regular ISB modulation. In the bottom left are the I & Q vectors for C-ISB after cosine correction has been applied to an ISB signal. In the top right is the phase deviation for both ISB & C-ISB. In the bottom right is the gain reduction applied to an ISB signal to create C-ISB using cosine correction. As you can see in the bottom left graph only moderate distortion is generated during cosine correction as compared to the one above. If this was C-QuAM the distortion would be more severe completely inverting the peak of the 'Q' channel returning it to zero during negative peak modulation of the 'I' channel. When a C-ISB signal is synchronously detected as ISB much less distortion is produced than what

would be when C-QuAM is synchronously detected as QuAM, in fact a C-ISB signal detected in this manner without cosine distortion correction would produce vary favorable results when interference would make cosine distortion correction errors undesirable. What we have with C-ISB vs. C-QuAM is that cosine distortion correction holds up much better under the same level of interference and when interference gets too bad then C-ISB has less distortion when synchronously detected as ISB.

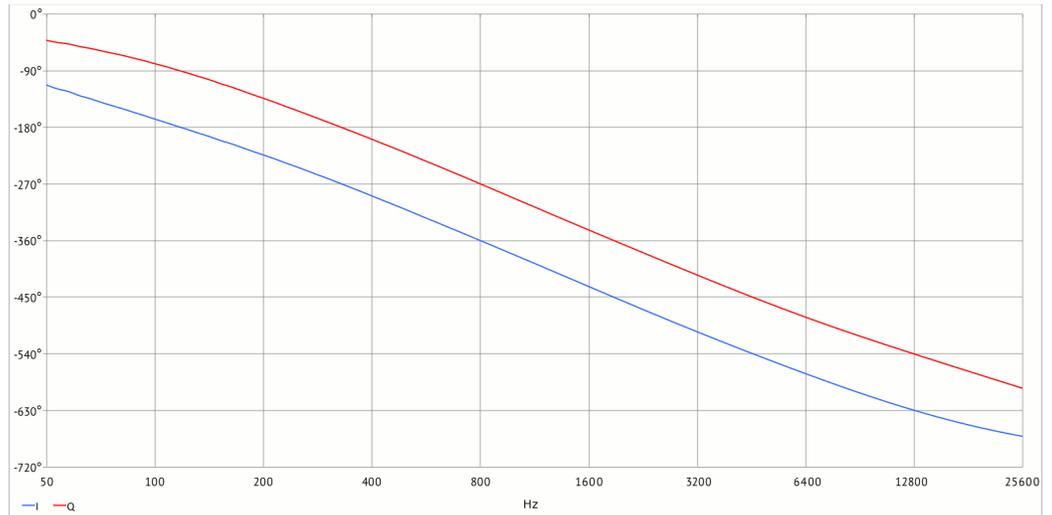
§ Audio Sideband Phasing Filters – In the drawing below are the phasing filters for [C-]ISB. These are 4 stage phasers that have a  $\pm 1/3^\circ$  phase deviation from  $90^\circ$  and a theoretical -50dB opposite sideband suppression capability. These are best used for High Fidelity ISB Stereo with a 50Hz to 15kHz audio response. Its -50dB attenuation covers a range of 120Hz to 12.5kHz and at 100Hz and 15kHz it still has a fairly respectable -35dB suppression for stereo programs. For the exciter the phasers are phase lagging while the ones for the receiver are phase leading. If the exact same frequencies used in the exciter are used in the receiver then the  $\pm 1/3^\circ$  phase deviation from  $90^\circ$  is also negated for a  $0^\circ$  phase error correction thus returning the modulating signals to their original phasing and separation before transmission. To produce a  $90^\circ$  phase difference between the I & Q modulation signals in analog mode a running phase shift is needed. At the lower and upper end of the range  $\sim 59^\circ/\text{oct}$ . is produced while in the middle it is  $\sim 73^\circ/\text{oct}$ . This rolling phase shift has the benefit of shifting harmonic peaks off their fundamentals reducing p-p values for a given signal level thus allowing a louder signal to be modulated for the same p-p level. Whether to use phase leading in the exciter and lagging in the receiver contrary to what is previously stated would depend on which would produce the greatest reduction in p-p value for a given signal level on most program material during . In the digital



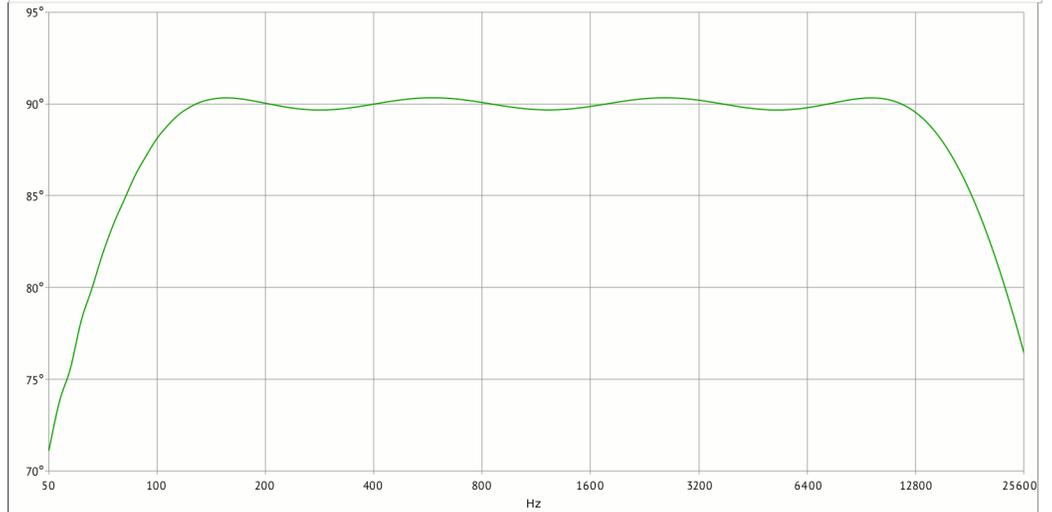
domain just applying a Hilbert transform to the 'Q' channel only would not produce this effect but might be detrimental to 'Q' channel peak levels e.g. a square wave. For best results high quality polystyrene capacitors should be used.

In the drawing above there are test points TP1-TP10 in the exciter phaser section. These test points are there to calibrate each phaser within the array at its defined frequency. Using a function sine wave generator with an optimum 6 digit frequency accuracy set it to the desired frequency for the phaser to be calibrated. Inject the signal into the array at the input and place a quadrature phase detector on the test points associated with the input and output of the phaser section to be calibrated. Adjust the phaser until the output of the phase detector is zero. Repeat this for the remaining nine sections using their defined frequency. Running a full frequency sweep with the phase detector by connecting it to the final output of the I & Q phaser arrays and injecting the signal into both inputs is a good way to check for accuracy and perform fine tuning if necessary. Test points are not present in the phaser array for the receiver but this same process can be used to calibrate them also.

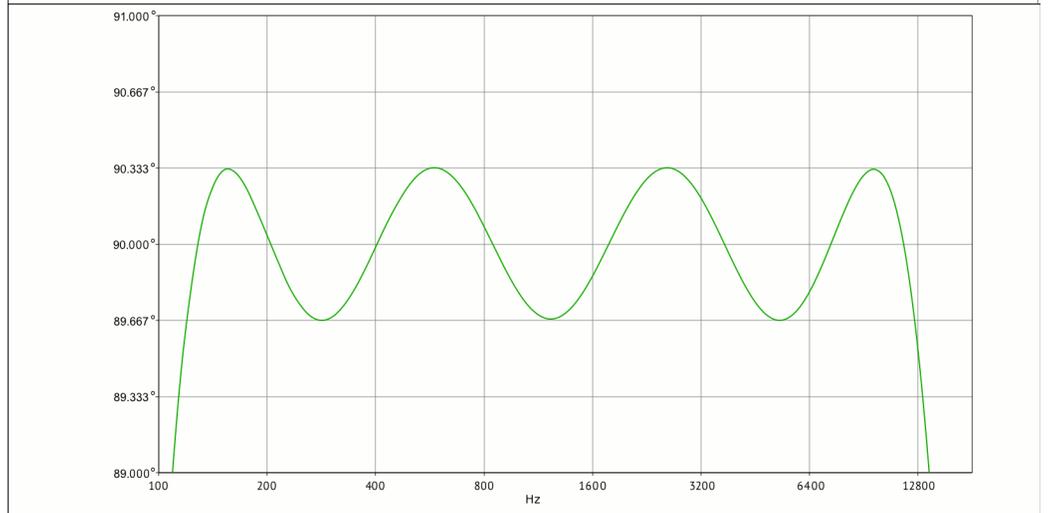
Rolling phase shift for both I & Q channels showing Q leading I by 90°.



Phase differential from 50Hz to 25.6kHz.

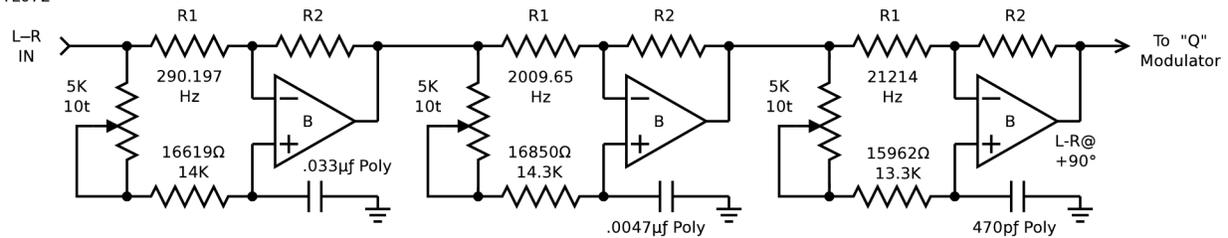
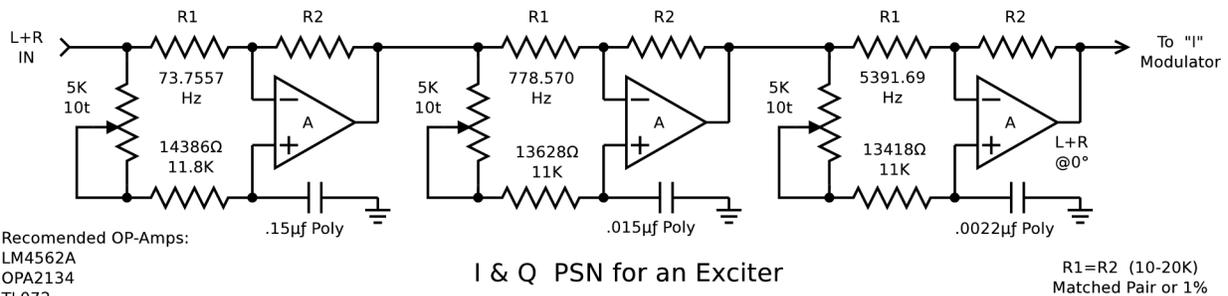


Phase differential close up showing  $\pm 1/3^\circ$  accuracy.



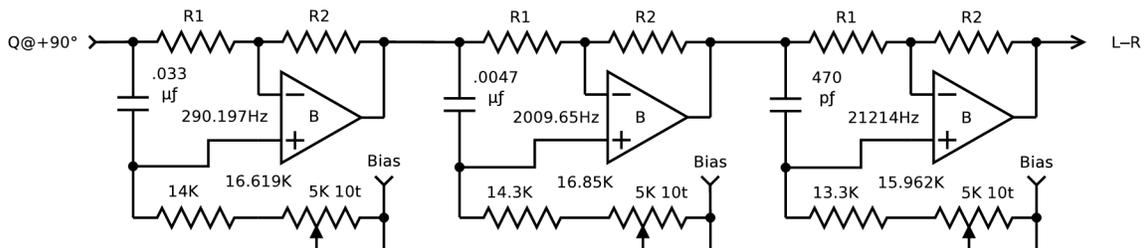
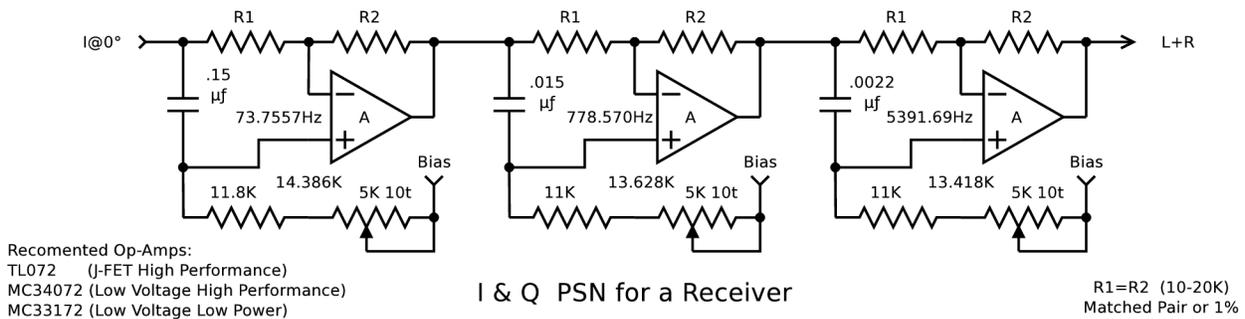
A slightly more economical version but with less phase accuracy is in the drawing below and is suitable for medium fidelity. It covers the audio range from 153Hz to 10¼kHz with a maximum phase error of  $\pm 1.15^\circ$  providing a minimum opposite sideband suppression of -40dB. It has a rolling phase shift of  $\sim 47^\circ/\text{oct}$ . at either end and in the middle it is  $\sim 58^\circ/\text{oct}$ . This covers the standard 10.2kHz upper frequency range used for most AM transmission masks. It still has a somewhat respectable suppression level for most stereo programs of -28dB at 125Hz and 12¼kHz. This is probably best suited for most applications today but if a 4 stage one is used for transmission and a 3 stage is used for reception or vice-versa then a maximum of  $\pm 1.478^\circ$  phase error correction will result reducing minimum separation recovery to -37.8dB. While the 3 stage version has less phase accuracy it is still well suited and very adequate for C-ISB since cosine correction has a much greater detrimental effect on sideband suppression especially if 'Q' channel levels are not increased on average by 1.5dB before transmission. This also helps improve separation for receiving C-ISB with a two radio approach tuned to upper and lower sidebands. On the next page are two graphs, one is the sideband attenuation graph and the other is a  $\pm 1.15^\circ$  phase differential close up between the I & Q channels. Deciding on whether to use a 3 or 4 stage unit is up to what the highest transmitted frequency response is. Standardizing on one or the other for both exciters and receivers will ensure complete phase reversal in the receiver as if no phasing were ever used as in straight [C-]QuAM A great benefit if either/or both channel(s) is/are used for digital information.

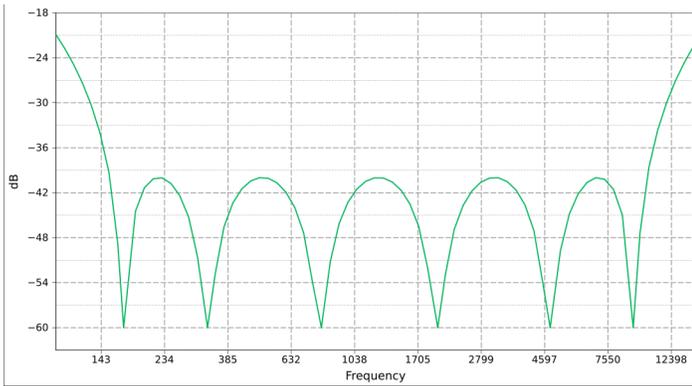
### 3 Stage Phase Shift Networks



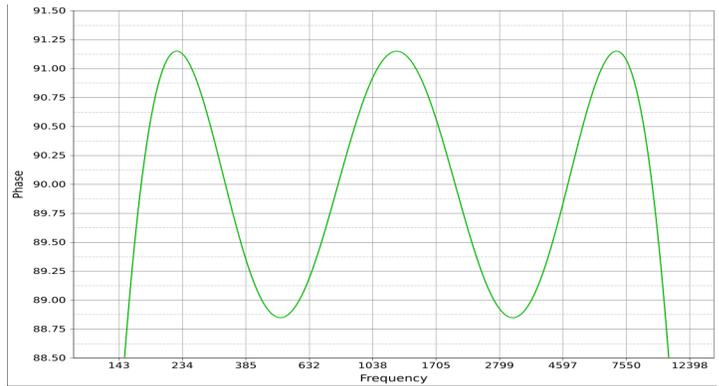
153Hz to 10¼kHz -40db/±1.15° --- (-28db/4½° at 125Hz & 12¼kHz)  
(For ISB only. C-ISB will be less from Cosine Modulation)

All Capacitors are Hi-Q  
Temperature Stable  
COG or NP0 Type  
for Best Performance



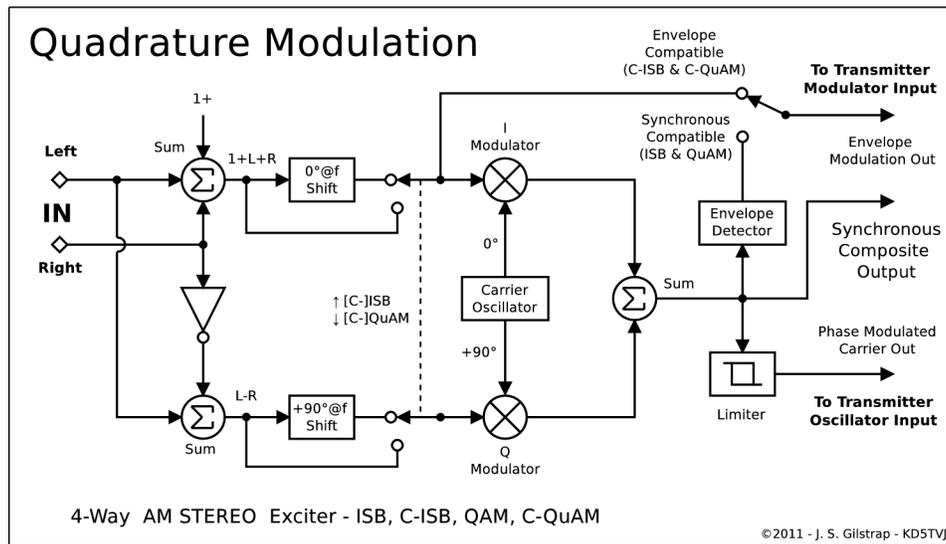


Sideband Attenuation Graph



Phase differential close up showing  $\pm 1.15^\circ$  accuracy.

§ 4-Way Exciter – This is a block layout and very simplified version of an exciter that could transmit these four different systems. As far as what is available for 'Compatible' mode are the numerous C-QuAM exciters and for 'Synchronous' mode the Harris STX1 exciter and maybe their STX1A that is a converted STX1 for C-QuAM that could be made into a 4-Way exciter.

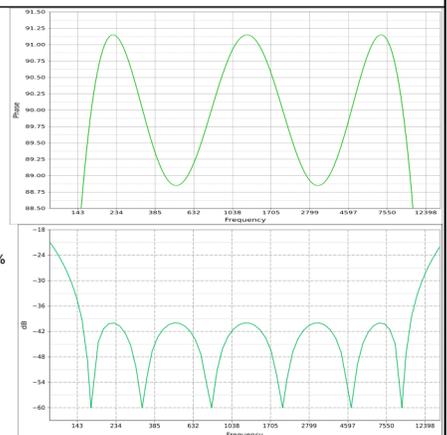
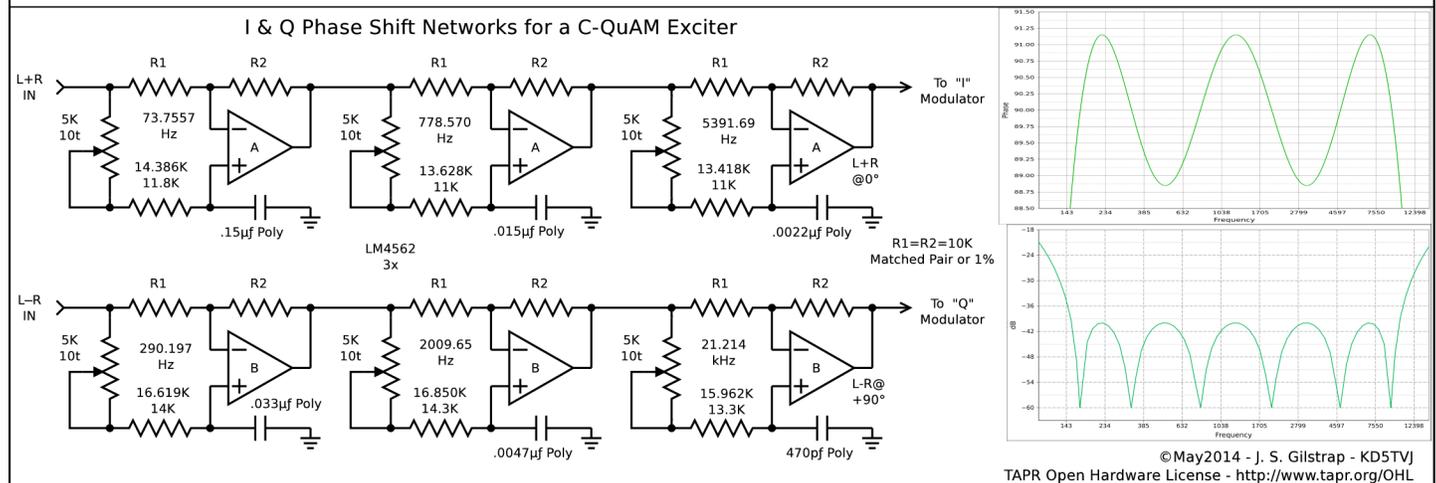
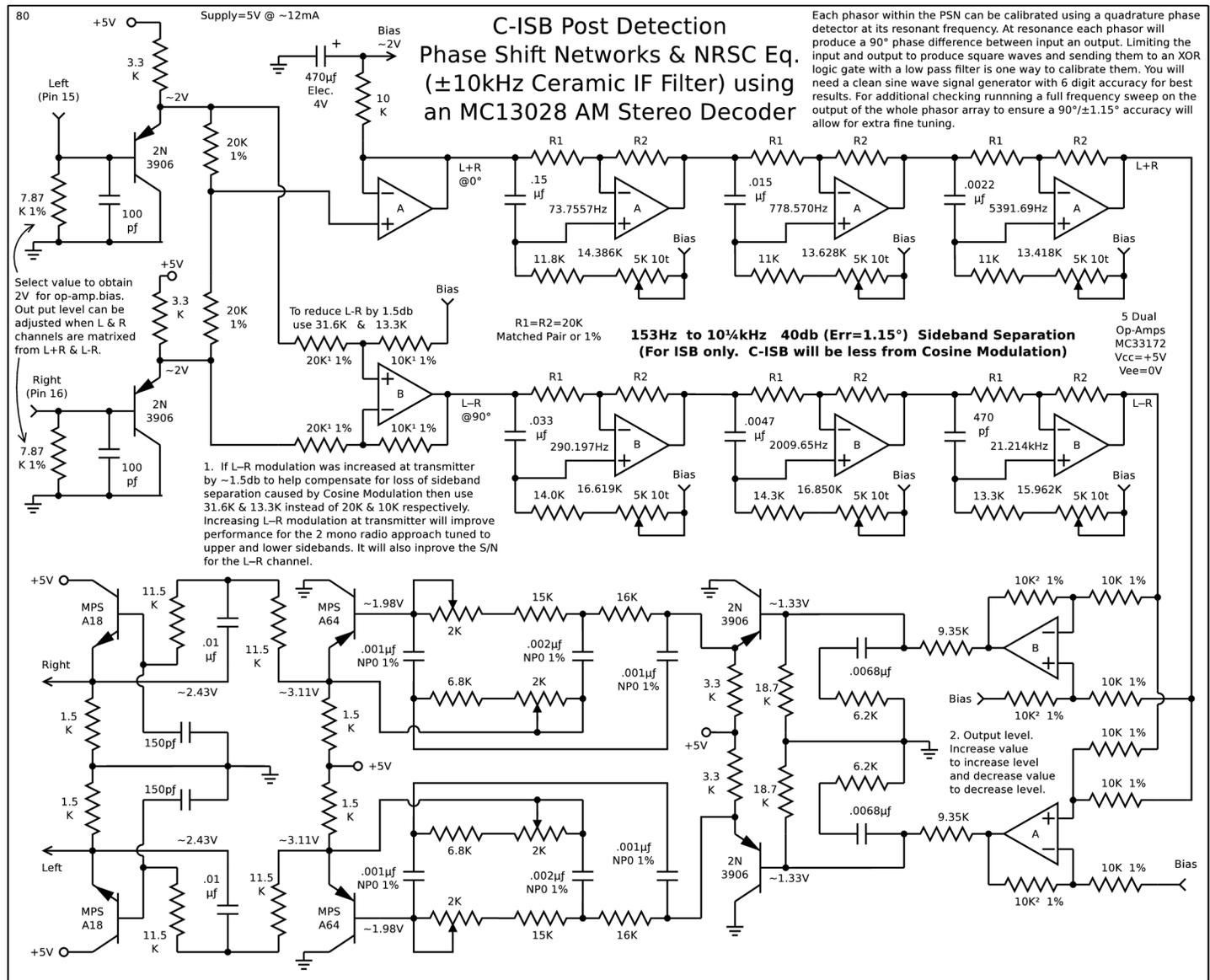


§ Using the MC13020 Chip – This chip has the most versatility for operating in other modes besides C-QuAM. While the MC13022 and the MC13122 do have pins for the 'Env', 'I' & 'Q' detectors and makes for an easy interface for using sideband phasing filters there is no way to disable the 'Err Amp' as there is on the MC13020 so as to operate in pure synchronous mode without cosine distortion correction. This chip series offers some very desirable features that make the MC13020 limited in its capability. If this 2 generation chip along with its improved AMAX brother the MC13122 had the cosine correction disabling feature then this would make the MC13020 obsolete for synchronous detection. The MC13028 chip will always perform cosine correction and is the least desirable out of all since the availability synchronously detected signals are non-existent.

To obtain the Env, I & Q signals from the MC13020 the signals need to be buffered first as the output impedance is 4.3K and along with the detector capacitor this forms the lowpass filter for each detector. It is recommended that these three capacitors be changed to  $.001\mu f$  to optimize phase matching between the three detectors especially for [C-]ISB. Buffering is done with an emitter follower using an MPSA14 darlington transistor. The signal to the 'I' phaser array is taken from the Env Det and for synchronous mode the buffered signal from the buffered (low impedance) I Det is used to drive the un-buffered (high impedance) Env Det. This will not hurt the chip as all detector pins are connected to a 4.3K resistor and a collector output of a Gilbert cell synchronous detector while the other end of the resistor is connected to  $V^+$ . This connection is switch operated and through a signal level detector it is disconnected when the signal level is too low; when the PLL is out of or has the chance of going out of lock. A more complex signal detector circuit could also include a window detector on the low pass filtered Q Det



§ Using the MC13028 Chip – This chip is the 3<sup>rd</sup> generation chip that has better immunity against producing distortion during detuned conditions. It also deals with platform motion better but whether this is as much a benefit while running it in C-ISB mode or a hindrance since ISB signals are fairly immune from PLL phase mis-tracking remains to be seen.



© May 2014 - J. S. Gilstrap - KD5TVJ  
TAPR Open Hardware License - <http://www.tapr.org/OHL>

To obtain I & Q signals since the chip only has Left & Right outputs requires that Left and Right be matrixed into I & Q requiring 2 buffer transistors and 2 extra op-amps. After the sideband phaser processing and de-matrixing the circuit has 10kHz adjacent carrier whistle filters which are twin-T high-Q notch filters, and low pass filters which provide high frequency boost

around 11.5kHz to help boost the upper end response. There is also a partial de-emphasis filter and in combination with an RF bandwidth of 15kHz, a  $\pm 10$ kHz ceramic filter, and the HF boost LPF this should approximate a 75 $\mu$ S de-emphasis with an 8.7kHz pole out to at least 10kHz. These post detection filters using transistors are buffers/source followers and could be replaced with bootstrapped op-amps. These filters can also be applied to the MC13020, MC13022 & MC13122 although the '22 series already has notch filters built in and are not necessary.

©2014 – J. S. Gilstrap – KD5TV